

# The 7IM Retirement Income Solution

## Introducing the 7IM Retirement Income Solution

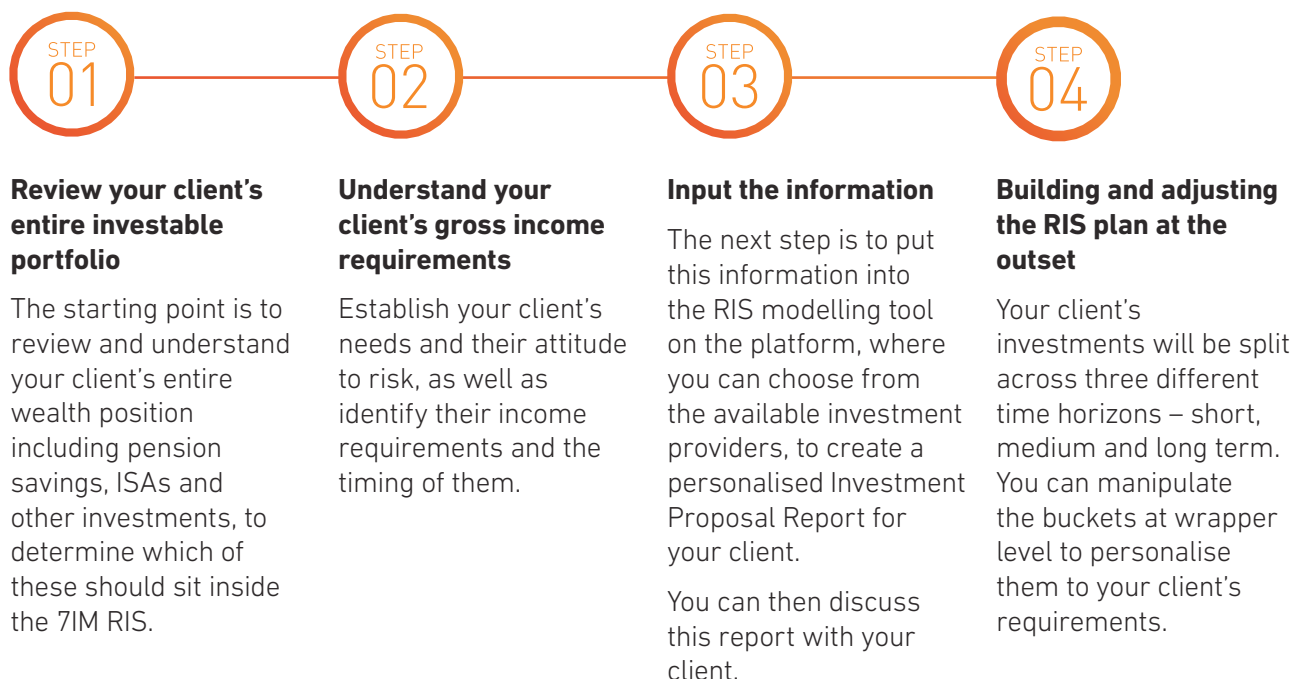
Retirement planning can be complex and challenging, often with multiple pieces of the puzzle to solve – whether that’s ensuring that retirement income lasts the distance, having the flexibility to adapt to the client’s changing circumstances or establishing a consistent and repeatable process.

That’s why we’ve launched the 7IM Retirement Income Solution (RIS) on the 7IM Platform – a key piece in helping to solve the retirement puzzle.

The 7IM RIS is designed to offer a robust and repeatable way to help you manage your client’s retirement income and give you and your clients the confidence that their retirement savings will last throughout their lifetime – and beyond. It brings together our wealth of knowledge and years of research, along with sophisticated modelling techniques to give you clear insight into how long your clients’ retirement income should last, as well the tools to adapt their plans to an ever-changing world to ensure they remain on track.

**It’s important to remember that with any investment, capital is at risk and returns cannot be guaranteed. You must therefore have the capacity to absorb any losses that may be experienced.**

## How it works

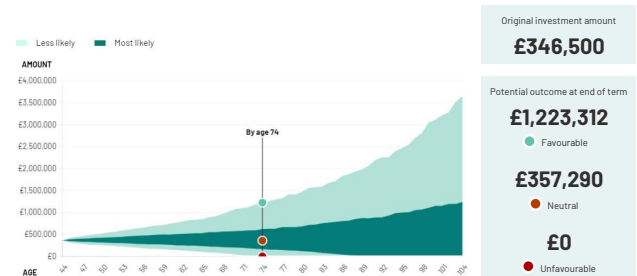


## The personalised Investment Proposal Report will include:

### The likelihood of their income requirement being sustainable within the 7IM RIS



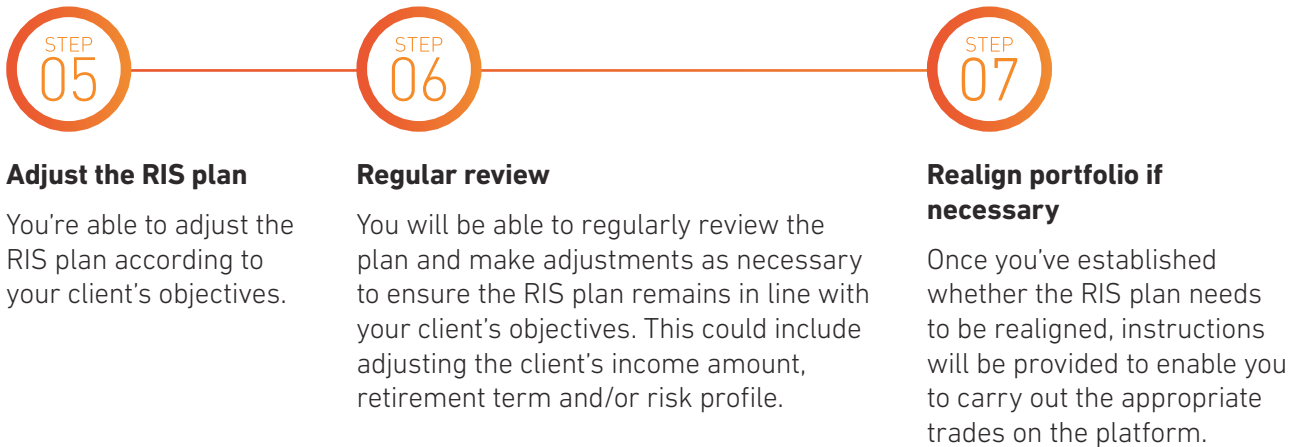
### An estimate of how much they could have left at the end of the plan



## How your client's investments will be split across different time horizons



## How it works, continued



### Who might RIS be suitable for?

Those who are looking to keep their retirement savings invested as they take income in a flexible and tax-efficient way, while also having confidence that it should last their lifetime and beyond.

### What next?

For further information about how the 7IM RIS can help you feel more confident that your clients' money will last the distance and adapt to the ever-changing world, please get in touch on **020 3823 8829**, email us at [getintouch@7im.co.uk](mailto:getintouch@7im.co.uk) or visit [www.7im.co.uk](http://www.7im.co.uk).