



# DISCRETIONARY FUND MANAGER

## PROVIDERS AVAILABLE VIA THE 7IM PLATFORM

DISCRETIONARY FUND MANAGER (DFM)	ONSHORE	OFFSHORE	AIM
7IM	✓	✓	
Alpha Portfolio Management	✓		
Apollo Multi Asset Management	✓		
Affinity Private Wealth		✓	
Ascencia Investment Management Ltd	✓		
Ashburton Jersey		✓	
Beaufort Investment Management	✓		
Blackfinch			✓
Bordier & Cie	✓	✓	
Brewin Dolphin	✓		
Bridport & Co Jersey		✓	
Brooks Macdonald Asset Management	✓	✓	
Canaccord			✓
Canaccord Genuity		✓	
Charles Stanley	✓		
EBI Portfolios	✓		
EFG Asset Management	✓	✓	
EQ Investors	✓		
Financial Express	✓		
GAM	✓		
Harver Capital		✓	
Hawksmoor Investment Management	✓		
Ironbright Investment Management	✓		
JM Finn & Co	✓		
LGT Vestra	✓	✓	
Liontrust	✓		
London & Capital Asset Management	✓		
Luna			✓
Momentum	✓		
Montage Portfolio Management	✓		
Morningstar Investment Management Europe	✓		
NLP Financial Management	✓		
Octopus Investments	✓		
P1 Investment Management	✓		
PortfolioMetrix	✓		
Psigma Investment Management	✓		
Purple Strategic Capital	✓		
Ravenscroft Investment Management		✓	
Rowan Dartington & Co	✓	✓	

**This list is provided without recommendation from 7IM as to the best provider which will meet the requirements of your client.**

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