



FUND AVAILABILITY

JULY 2024

Platform	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM AAP Cautious	7IM AAP Mod Cautious	7IM AAP Balanced	7IM AAP Mod Adventurous	7IM AAP Adventurous	7IM Sustainable Balance	7IM Real Return	7IM Pathbuilder 1	7IM Pathbuilder 2	7IM Pathbuilder 3	7IM Pathbuilder 4
7IM Platform	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Abrdn Elevate	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Abrdn Fundzone	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗
Abrdn WRAP	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
AEGON Retirement Choices	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
AEGON Platform	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
AJ Bell	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Aviva Life & Pensions	✗	✗	✗	✗	✗	✓	✓	✓	✓	✗	✗	✓	✓	✓	✗
Aviva WRAP & SIPP	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Canada Life	✗	✗	✗	✗	✗	✓	✓	✓	✓	✗	✓	✗	✗	✗	✗
Fidelity	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Fusion	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Hubwise	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
James Hay SIPP & Wrap	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
LV=	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗
M&G Wealth	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Northern Trust (Direct)	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Nucleus	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Quilter	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Platform One	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗
Royal London	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗
Scottish Widows	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗
Standard Life Insured Range	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗
Transact	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
True Potential	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗
Wealthtime	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Wealthtime Select	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Zurich Life & Pensions	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗



MODEL PORTFOLIO AVAILABILITY

JULY 2024

Platform	Active						Blended							Passive						Responsible Choice					
	7IM Cautious	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM Adventurous Plus	7IM Cautious	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM Adventurous Plus	7IM Income	7IM Cautious	7IM Mod Cautious	7IM Balanced	7IM Mod Adventurous	7IM Adventurous	7IM Adventurous Plus	7IM Responsible Choice Cautious	7IM Responsible Choice Mod Cautious	7IM Responsible Choice Balanced	7IM Responsible Choice Mod Adventurous	7IM Responsible Choice Adventurous	7IM Responsible Choice Adventurous Plus
7IM Platform	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Abrdn	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Aegon	✗	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗
Aegon Retirement Choices	✗	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗
Aviva	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Fidelity	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Fusion	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗
James Hay	✗	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗
Morningstar Wealth Platform	✗	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✓	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗	✗
M&G Wealth	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗
Nucleus	✗	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗
Quilter	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Scottish Widows	✗	✗	✗	✗	✗	✗	✓	✓	✓	✓	✓	✗	✗	✓	✓	✓	✓	✓	✓	✗	✗	✗	✗	✗	✗
Transact	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗
Wealthtime	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✗	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✗

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